

Know Your Options: Special Needs Trusts and Planning

If you have a family member or loved one with Special Needs, planning is essential; and what works at one stage in that person's life may not be the appropriate lifetime plan. It is essential to know all of your options when planning for the future of your loved one with Special Needs.

YOU SHOULD ATTEND IF:

- *You have a loved one with Special Needs
- *You are worried about your loved one's future financial security
- *You need to plan for the future of your loved one with a Special Needs Trust
- *You are thinking of disinheriting your loved one so he or she doesn't lose any benefits
- *You need a Trust for your loved one with Special Needs to ensure that he or she continues to receive benefits after your death
- *You are not familiar with ABLE
- *You are not familiar with the various benefits your loved one might need such as Medicare, SSDI, Medicaid, and SSI

NASW-PA Chapter is a co-sponsor of this workshop. 1 CE will be awarded for completion of this course. NASW has been designated as a pre-approved provider of professional continuing education for social workers (Section 47.36), Marriage and Family Therapist (Section 48.36) and Professional Counselors (Section 49.36) by the PA State Board of Social Workers, Marriage & Family Therapists and Professional Counselors.

WHERE: ZOOM PRESENTATION

WHEN: November 30, 2021
6:00 - 7:00 pm

Reserve your virtual seat for this FREE presentation today!

Wait! There's more; your attendance affords you a free one hour Zoom consultation.

EMAIL: Michele@newmanelderlaw.com
and you will be sent a link to join!

Richard L. Newman

has been a practicing attorney for over 30 years. Richard's practice focuses on Elder Law and Special Needs Planning. His practice is devoted to serving some of the most vulnerable members of our society and the families who are caring for them. He is currently a member of the National Academy of Elder Law Attorneys and the Pennsylvania Bar Association, Elder Law Section. He is also an active member of the Bucks County Bar Association, the Academy of Special Needs Planners, Bucks County Area on Aging Advisory Council, Central Bucks Chamber of Commerce, Rotary International and Business Networking International.

